

Plan for the Global Fund Strategic Review 2015

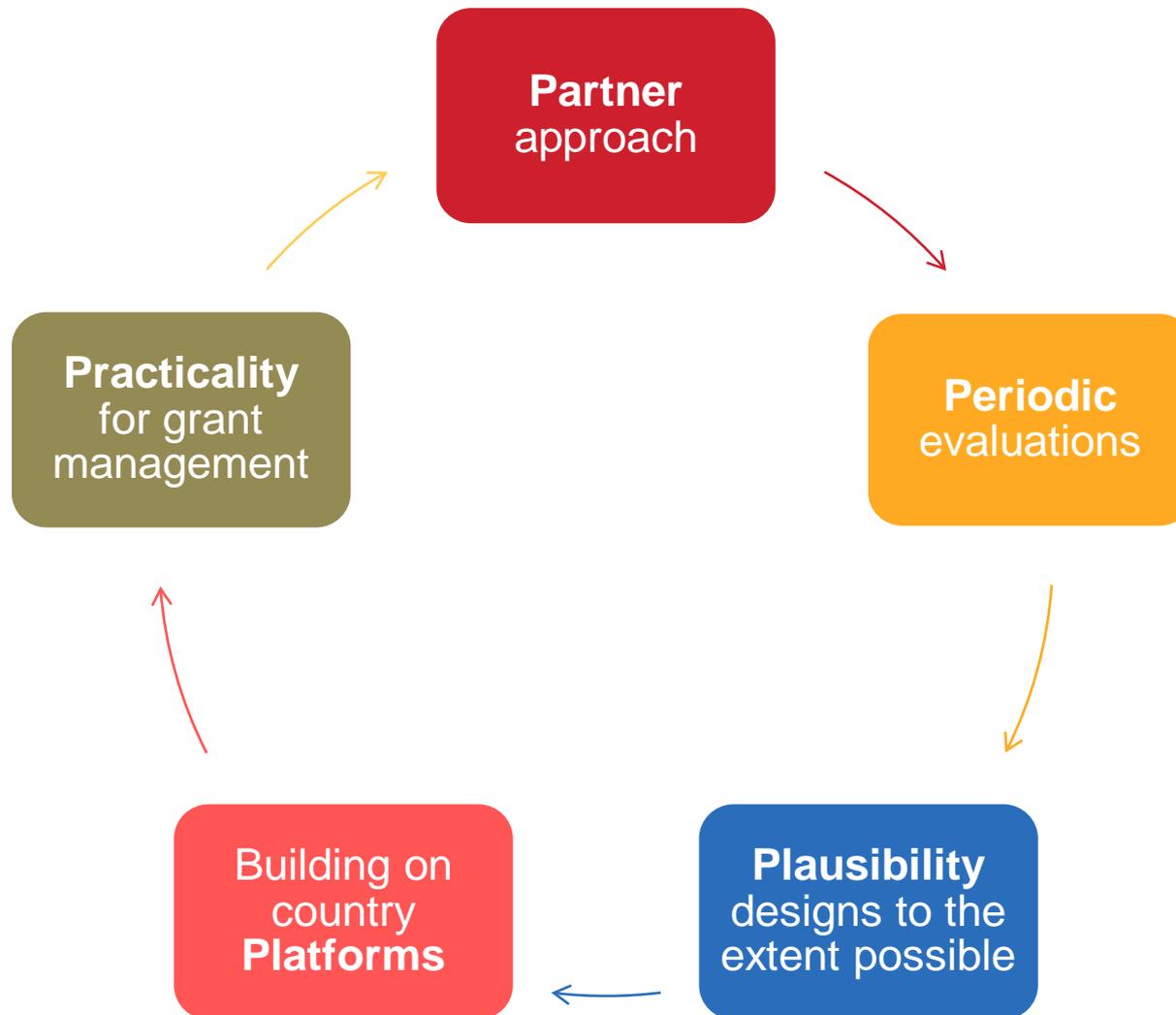
Objectives of the Strategic Review 2015

To assess the progress in Strategy 2012-2016 implementation with emphasis on learning to inform the next cycle of strategy development:

- To assess implementation and progress in key thematic areas in the Global Fund Strategy 2012-2016;
- To identify challenges and gaps in implementing the Strategy and provide learning to improve implementation; and
- To provide input and highlight issues for the development of the next Global Fund Strategy.

To assess impact made against the three diseases over a ten to fourteen year period.

TERG Principles for Strategic Review



Defining Scope: Stakeholder Interviews

- 54 interviews using structured discussion guide in February-March 2014
- Discussions at the pre-Board session in March 2014, and RBM MERG, UNAIDS MERG and TERG meetings.
- Defining the scope and selecting questions were guided by 4 factors:
 - *Strategic interests;*
 - *pace of implementation;*
 - *potential availability of data and information;* and
 - *cross cutting nature of SO4.*

Scope and Scale of Strategic review 2015

In scope ...	Out of scope ...
All five Strategic Objectives (SOs) of the Strategy, with focus on SOs 1 and 2	Assessment of each Strategic Action. Assessment of Strategic Enablers.
Assessment of progress in impact on HIV, TB, malaria between 2000-2004 and 2014, based on existing data	Extensive primary data collection; Projections of impact beyond latest year for which actual data are available
Impact measured by estimates of lives saved and infections averted for HIV, TB, and malaria and by triangulation with other methods	Elaboration or application of impact modeling techniques other than those being developed or endorsed by the Global Fund (e.g. LiST)
Plausibility assessed by preponderance of evidence across the results chain from inputs and outputs to outcomes and impact	Causal attribution of impact to the Global Fund alone Assessment of impact due to the 2012-2016 strategy
High Impact countries and additional countries to be selected by the TERG for in-depth assessment	Country-by-country estimates of impact in the three diseases for all GF-supported countries

Evaluation Questions for Strategic Review

The Review Plan contains, for each Strategic Objective:

- Main evaluation questions and sub-questions
 - Existing information, data and sources
 - Gaps in the available information
 - Suggestions for analysis and synthesis
 - Priority next steps
- *Questions of cross-cutting nature with substantive focus on Strategic Objective 4: Promote and Protect Human Rights, appear in italics in the document.*
- A work plan matrix captures existing information, data and sources, and gaps in information.

Contents of Report

Impact:
Lives saved & infections prevented

The report will provide an update on the progress towards the goals and targets of the Global Fund Strategy, based on the revised methods of estimating lives-saved and infections prevented.

Impact:
Disease impact assessment

Based on triangulation of data from program reviews, impact profiles and KPI data, the impact on the three diseases will be estimated.

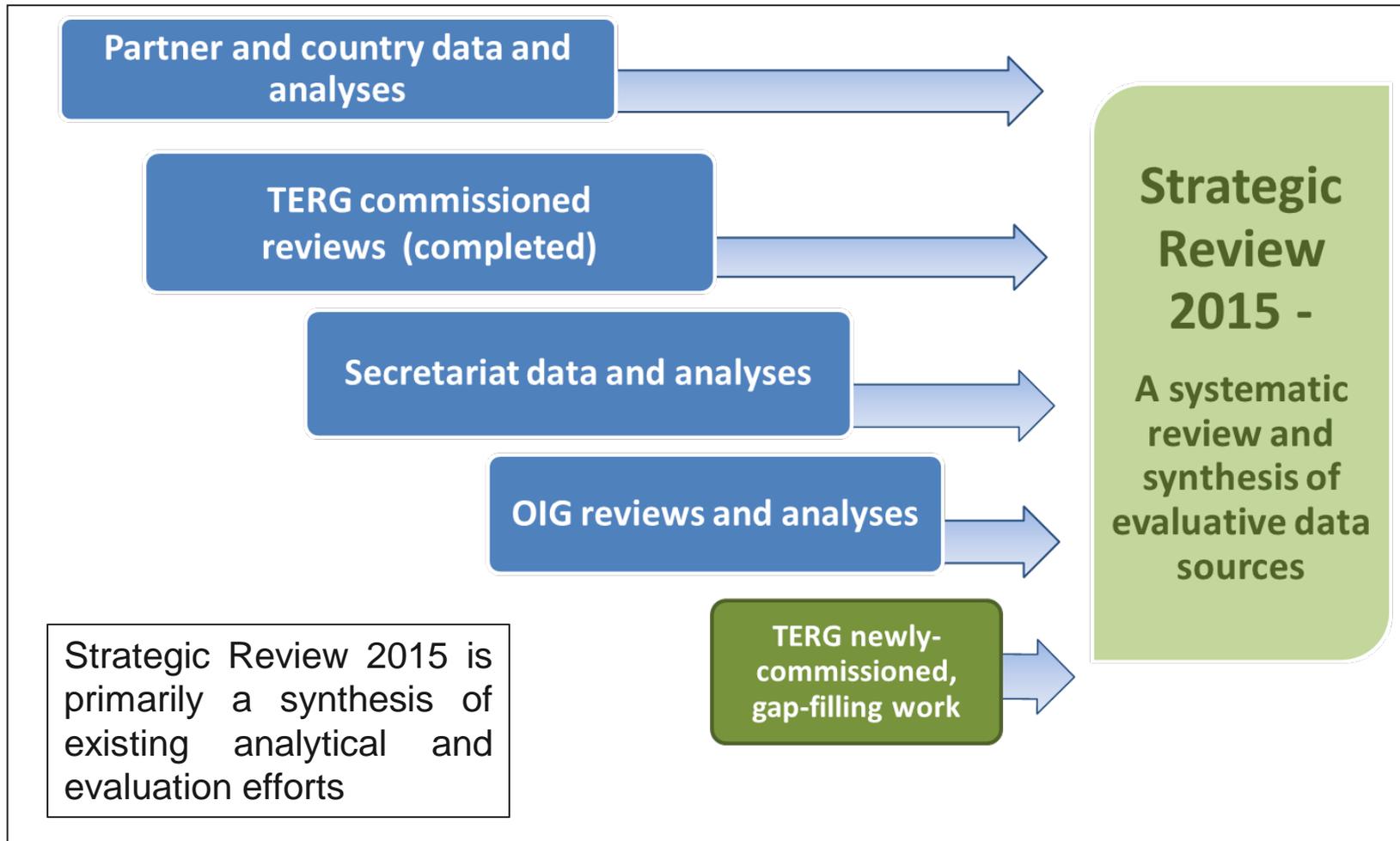
New Funding Model

A section on evidence to date on whether the roll-out of the New Funding Model is achieving its intended purpose compared to the previous rounds-based system.

Cross-Cutting Issues

The report will contain sections on cross-cutting areas within the Strategy, for example, on human rights, gender equality and health system strengthening.

Data Sources for the Strategic Review



On-going analytical work = **blue**

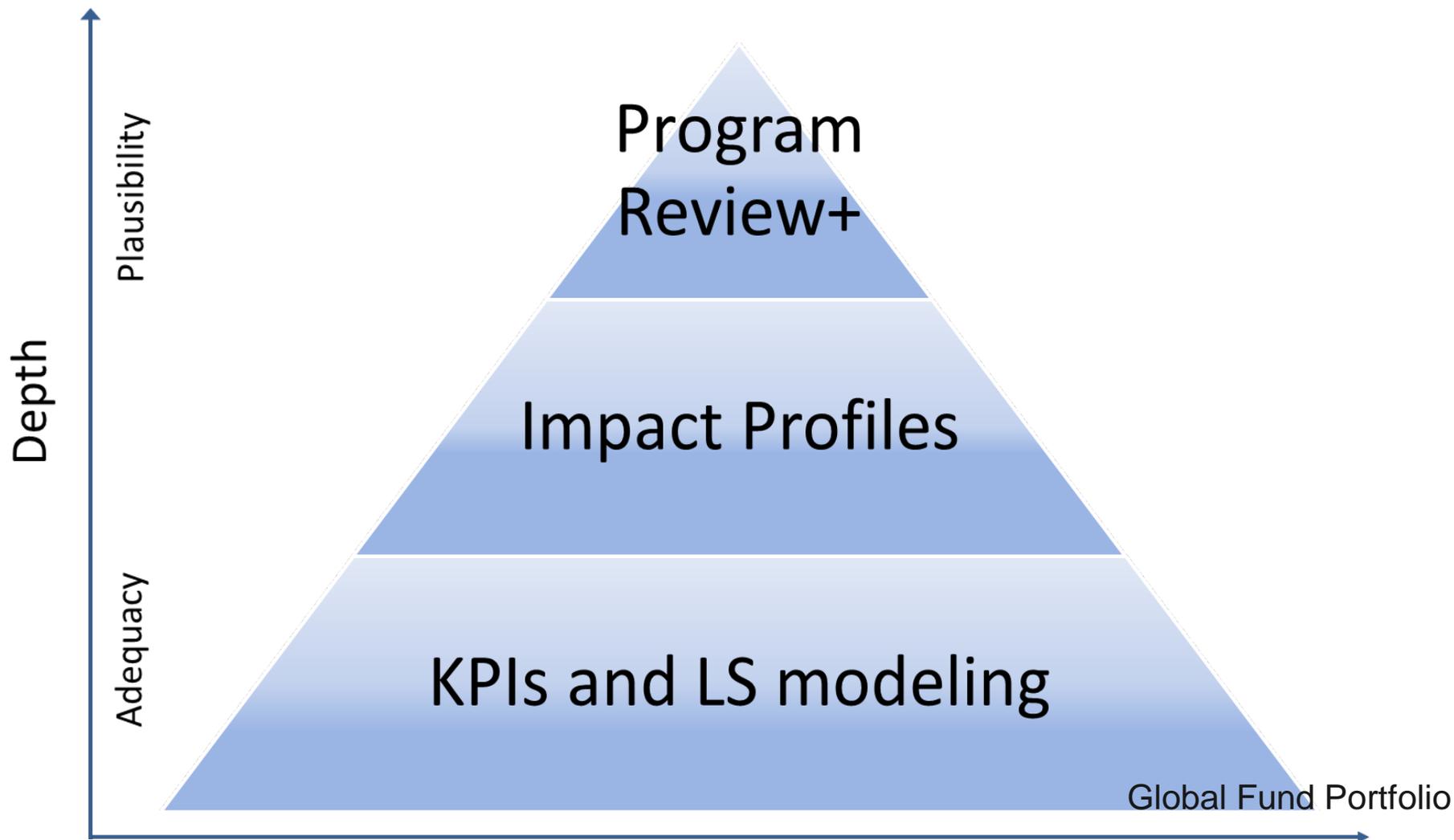
To be contracted for SR2015 = **green**

Impact: triangulation

- Broad, cross-national analysis of trends based on funding and KPIs 1-3
 - including modelled estimates of lives-saved and infections averted
- National-level analysis
 - based on a scoring and synthesis of content contained in the Country Impact Profiles for all high impact countries & any additional countries identified by the TERG
- Assessment of data from Program Review ‘Plus’
 - To provide a more robust assessment of disease impact

Data triangulation will involve using different sources of information in order to increase the validity of the impact assessment

Components of the Impact Review



Timelines for the Strategic Review

Action	Target date
SIIC approval of the high-level Strategic Review 2015 plan and update to the Board	June 2014
TERG finalization of the detailed plan for the Strategic Review 2015	September 2014
Request for proposals	September – October 2014
Update to the SIIC and Board	November 2014
Contracting	October – December 2014
Work commences on components of SO1 and SO2	December 2014
Work commences on impact analyses	January 2015
Work commences on meta-review and synthesis	May 2015
Strategic Review 2015 Report presented to the SIIC for review and recommendation to the Board for approval	Q3-4 2015